

Medicure Inc.

Investor Presentation

2025

Forward Looking Statement



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Medicure Inc. undertakes no obligation to update publicly or otherwise revise any forward-looking information as a result of new information, future results or other such factors which affect this information, except as required by law.

Medicure's 5 Focuses



Medicure is an R&D specialty pharmaceutical and pharmacy company focused on the US market

- 1. Growing sales of **ZYPITAMAG®**
- 2. Growing sales of Marley Drug® E-Commerce pharmacy subsidiary
- 3. Maintain sales of **AGGRASTAT**®
- 4. Complete **Phase 3 Trial** of MC-1 for 10 PNPO patients to receive priority review voucher
- 5. Begin pre-clinical development of **New Chemical Entity** analogues of pyridoxal 5'-phosphate

Medicure has No Debt

Medicure's Growth Strategy



Medicure plans to use its profit to fund R&D and acquisitions

Short term:

Growth of ZYPITAMAG, Marley Drug and maintain AGGRASTAT

Near term:

Build the Marley Drug business through acquisition and partnerships

Use revenue from sale of MC-1 voucher upon approval to accelerate growth

Long term:

Development of acquired new chemical entities for large unmet needs



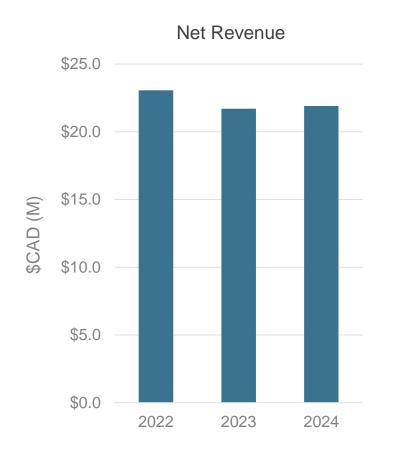
Medicure's Pharmacy Acquisitions – Why?

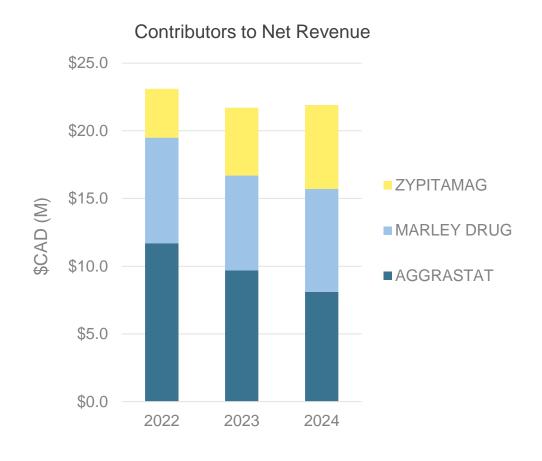
- A more efficient distribution and marketing vehicle for ZYPITAMAG – a branded drug
- A profitable marketing vehicle for other branded drugs
- Saves on high fees to wholesalers and pharmacy benefit managers
- Medicure recently acquired Gateway Medical Pharmacy to build our customer base and for brand expansion



Key Financial Parameters



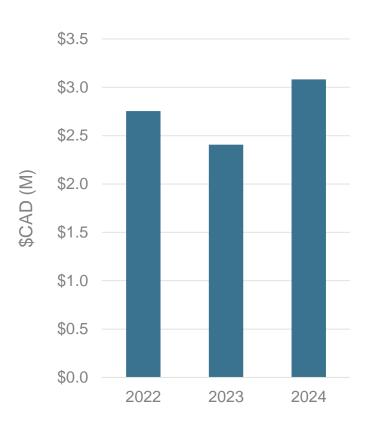




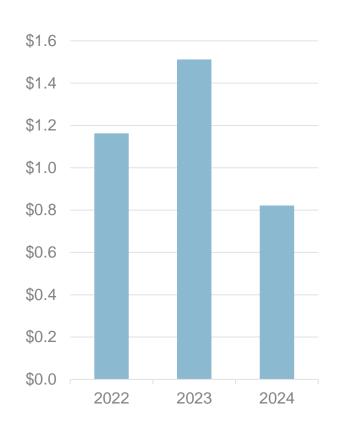
Key Financial Parameters



R&D Expenses



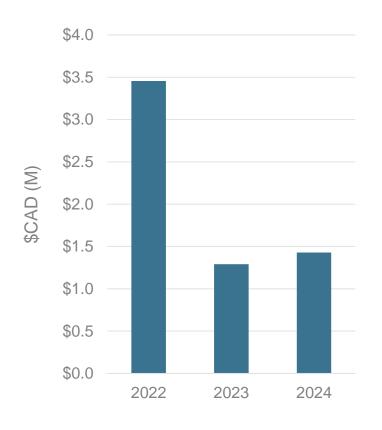
Net Cash Increases



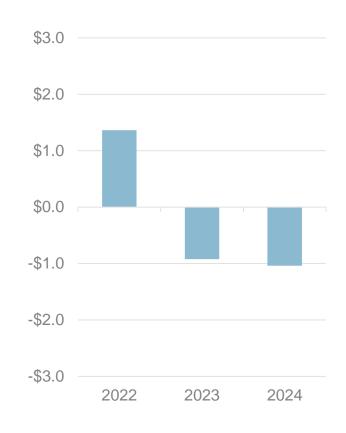
Key Financial Parameters



Net Income before Non-Cash Adjustments



Net Income (Loss) after Non-Cash Adjustments



Medicure's Leadership Team





Albert D. Friesen
Chief Executive Officer &
Chairman of the Board

- Founded Medicure in 1997
- Created and developed multiple companies, including ABI Biotechnology (Apotex Fermentation), The Winnipeg Rh Institute, DiaMedica and Genesys Venture Inc.



Neil Owens
President &
Chief Operating Officer

- President & COO since 2019
- Joined Medicure in 2014 in Medical Affairs
- PhD in Organic Chemistry
- Responsible for the execution of strategic plans and oversight of operations



Haaris Uddin Chief Financial Officer

- Joined Medicure in 2022 as CFO
- Responsible for financial reporting activities and oversight of finance systems and strategy



Reuben Saba Vice President, Business Development

- VP since 2019
- Joined Medicure in 2014 in Medical Affairs
- PhD in Neurobiology
- Responsible for the development of new business opportunities

MPH:TSXV



\$6.2M

In 2024

124%

from the prior year

\$4B
Statin market

INDICATION

High Cholesterol

PRODUCT HIGHLIGHTS

- Improvements over older statins
- Low rates of side effects like muscle pain
- Doesn't interact with other medications
- Once daily low dose with strong LDL reduction

LEARN MORE AT Zypitamag.com





Medicure's Pharmacy Subsidiary & E-Commerce Website

\$10.8M

12.5%

from the prior year

\$40B

Online pharmacy market

WHAT IS MARLEY DRUG

- A US pharmacy subsidiary licensed to ship FDA approved medications to all 50 states
- Facilitates Medicure selling ZYPITAMAG directly to consumers

HIGHLIGHTS

- Increased ZYPITAMAG units dispensed by 17% compared to prior year
- Also sells most generic and branded medications
- E-commerce website for easy ordering and refills

LEARN MORE AT

MarleyDrug.com





\$8.1M In 2024

INDICATION

Acute Coronary Syndrome

PRODUCT HIGHLIGHTS

- Leading IV antiplatelet in its class
- Medicure grew market share from 2% to 65%
- Used in more than 1,000 hospitals
- Three formats of the product available

LEARN MORE AT
Aggrastat.com



PHASE 3 CLINICAL STUDY

Development of MC-1 for Rare Pediatric Disease

Phase 3 study for treatment of rare pediatric disease called PNPO deficiency

- Study involves 10-15 patients in US and Australia
- Orphan Drug Status and Fast Track Designation
- Study is ongoing
- If approved Medicure is eligible for a priority review voucher (PRV), which can be redeemed or sold
- Previous PRV's have been sold for over \$75 million (based on market demand)
- Medicure has significant experience with MC-1 through exploration of other clinical applications



R&D PIPELINE

Development of New Chemical Entities

Medicure acquired intellectual property related to analogues of pyridoxal 5'-phosphate

- Significant advantages over existing compounds
- Clinical targets have not yet been disclosed
- Targeting large unmet therapeutic needs
- Currently in pre-clinical development





Thank You for Your Interest

For Further Information

Visit our Websites

Medicure.com

AGGRASTAT.com

ZYPITAMAG.com

Marley Drug.com

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Investor Relations

ir@medicure.com

1-888-435-2220 (Ext. 228)

